

**To Be Completed By Treas.**

Share Balance \_\_\_\_\_

Loan Balance \_\_\_\_\_

Loan Status \_\_\_\_\_

\_\_\_\_\_ Credit Union \_\_\_\_\_

Account No. \_\_\_\_\_

Note No. \_\_\_\_\_

**APPLICATION FOR LOAN**

Soc. Sec. No. \_\_\_\_\_

Home Phone \_\_\_\_\_

Name of Applicant (print name) \_\_\_\_\_ Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

I hereby apply for a loan of \$ \_\_\_\_\_ for a period of \_\_\_\_\_ weeks \_\_\_\_\_ months to be repaid in \_\_\_\_\_  weekly  bi-weekly  semi-monthly  monthly

installments of \$ \_\_\_\_\_ each  including interest  plus interest.

I prefer the first payment to fall due on \_\_\_\_\_ I desire this loan for the following purpose (explain fully): \_\_\_\_\_

Collateral Offered  None  Shares \$ \_\_\_\_\_ Auto/Make \_\_\_\_\_ I.D. No. \_\_\_\_\_ Year \_\_\_\_\_

Other (Describe) \_\_\_\_\_

Owner(s) of Collateral \_\_\_\_\_

Are you relying on income from another person to repay this loan?

No  Yes Name \_\_\_\_\_

Address \_\_\_\_\_

I am indebted to the following creditors (List all debts such as doctor bills, real estate, automobile, repairs, furniture, installments, loans, etc. Attach additional sheet if necessary):

Indicate with an "X" those obligations you will pay with the proceeds of this loan.

To Whom Owed	(Name & Address)	Original Amount	Monthly Payment	Balance

I hereby affirm and represent that my total indebtedness and liabilities on this date are listed above and do not exceed \$ \_\_\_\_\_

Number of dependents (Exclude self) \_\_\_\_\_

Are you liable for alimony, child support or separate maintenance payments?  No  Yes \$ \_\_\_\_\_/Month

Employer \_\_\_\_\_

Address \_\_\_\_\_

Date Employed \_\_\_\_\_ Date of Birth \_\_\_\_\_

Position \_\_\_\_\_

Clock or Payroll No. \_\_\_\_\_ Office Phone & Ext. \_\_\_\_\_

Weekly/Monthly Salary \$ \_\_\_\_\_

Previous Employer \_\_\_\_\_

Length of Service \_\_\_\_\_

Other personal income (do not include alimony, child support or separate maintenance payments) \$ \_\_\_\_\_ Source \_\_\_\_\_

You need not disclose the following sources of income; but if you want the credit union to consider such income in connection with this loan application, please complete the following:

Alimony \$ \_\_\_\_\_ Child Support \$ \_\_\_\_\_

Separate Maintenance Payments \$ \_\_\_\_\_

Complete the following only if you have chosen to disclose alimony, child support, or separate maintenance income:

Person Liable \_\_\_\_\_

Address \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_

Date employed \_\_\_\_\_ Position \_\_\_\_\_

Weekly/Monthly Salary \$ \_\_\_\_\_

How long have alimony, child support or separate maintenance payments been made? \_\_\_\_\_

Are all payments up to date?  Yes  No

Complete the following only if you reside in a community property state (Arizona, California, Idaho, Louisiana, New Mexico, Nevada, Texas, Washington or Wisconsin):

Married  Separated  Unmarried

Auto Owned, Make \_\_\_\_\_

Year \_\_\_\_\_ Ser. or Mtr. No. \_\_\_\_\_

2nd Auto Owned, Make \_\_\_\_\_

Year \_\_\_\_\_ Ser. or Mtr. No. \_\_\_\_\_

Drivers License Number \_\_\_\_\_ State \_\_\_\_\_

Real Estate owned at reasonable market value \$ \_\_\_\_\_

Location \_\_\_\_\_

Name of Landlord \_\_\_\_\_ Monthly Rent \$ \_\_\_\_\_

List all addresses for past five years

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Parents or nearest relative (Not spouse)

List Credit References: (If renewal, add new references)

Name \_\_\_\_\_ (Relationship) \_\_\_\_\_  
 Address \_\_\_\_\_  
 Have you any Judgments, Garnishments, or Legal Proceedings against you? \_\_\_\_\_. If "Yes" explain \_\_\_\_\_  
 Have you ever been through Bankruptcy? \_\_\_\_\_ Year \_\_\_\_\_  
 Are you a comaker/guarantor on any other loans? \_\_\_\_\_  
 Amount \$ \_\_\_\_\_  
 If so, for whom \_\_\_\_\_

Name \_\_\_\_\_ Address \_\_\_\_\_  
 Name \_\_\_\_\_ Address \_\_\_\_\_  
 Name \_\_\_\_\_ Address \_\_\_\_\_  
 Bank Reference — Checking & Savings \_\_\_\_\_

Additional Information

I hereby certify that all statements made, including those on the reverse side hereof, are true and complete and submitted for the purpose of obtaining credit. I have no other debts. The credit union is authorized to check my credit and employment history and to answer questions about its experience with me.

If a co-maker is required, also use co-maker Form CM-2 Rev. 3-77

Signature \_\_\_\_\_

Date \_\_\_\_\_

**THIS SECTION FOR OFFICE USE ONLY**

Name \_\_\_\_\_ Date \_\_\_\_\_  
 Acct. No. \_\_\_\_\_

Check Made Payable To: \$ \_\_\_\_\_ Amount \_\_\_\_\_  
 Check Made Payable To: \$ \_\_\_\_\_ Amount \_\_\_\_\_

Total Loan \$ \_\_\_\_\_ If Renewal, Amt. Wanted \$ \_\_\_\_\_ Terms \_\_\_\_\_

Share & Loan \_\_\_\_\_ Vaca. \_\_\_\_\_ Xmas \_\_\_\_\_ Total \_\_\_\_\_

Names of Co-maker(s), Guarantor(s) \_\_\_\_\_

Share Bal. \$ \_\_\_\_\_ Loan Bal. \$ \_\_\_\_\_ (1)  
 \$ \_\_\_\_\_ \$ \_\_\_\_\_ (2)

Collateral \_\_\_\_\_

Credit Union No. \_\_\_\_\_ Shift \_\_\_\_\_

Purpose of Loan: Auto Finance \_\_\_\_\_  
 S.P. \_\_\_\_\_  
 Trade \_\_\_\_\_  
 Cash \_\_\_\_\_  
 Dealer \_\_\_\_\_  
 Ins. \_\_\_\_\_  
 O.B. \_\_\_\_\_  
 Loan Value \_\_\_\_\_ Total \_\_\_\_\_  
 Registration Verified by \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_

Remarks \_\_\_\_\_

Information below, including appropriate signature(s) is to be filled in by either the credit committee or loan officer, depending upon who acts upon this application. On \_\_\_\_\_ (Date) (I) (We) approved a loan in the amount and on the conditions requested by the above applicant, except as follows (list any changes in amount, terms, or conditions): \_\_\_\_\_

Approved by CREDIT COMMITTEE

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Approved by  
LOAN OFFICER:

\_\_\_\_\_

(All committee members shown as present in the minutes of the meeting at which this application was approved should sign above.)

If application is rejected — reason for rejection \_\_\_\_\_