



## Xavier University of Louisiana Individual Development Review Exempt/Managerial and Supervisory Positions

Employee's Name:	Employee's ID#	Date Initiated	<b>Excellent</b> (5)	<u><b>Definition of Employee Performance</b></u>  Performance is consistently characterized by exceptionally high quality and quantity of work. These performers are individuals who repeatedly make contributions to the organization that are far above the requirements of the position, reaching a level found only in a small percentage of staff.	
Position Title:	Length of Time in Position				
Department:					
Supervisor's Name:		Supervisor's Title:			
<input type="checkbox"/> <b>Evaluative Period Review</b>		<b>Annual Review:</b> <input type="checkbox"/> Achievement Plan <input type="checkbox"/> Final			
				<b>Above Average</b> (4)	Performance is above normal expectations. The individual is able to work independently with little to no instruction and initiates additional responsibilities without being asked.
				<b>Average</b> (3)	Performance is satisfactory and meets minimum expectations. The individual requires instruction and guidance intermittently.
				<b>Needs Improvement</b> (2)	Performance does not fully meet job requirements in all areas of responsibilities. The individual may demonstrate the ability to complete assignments, however, the need for further development and improvement to achieve a fully competent level of performance is clearly recognized.
				<b>Unsatisfactory</b> (1)	Performance does not meet the requirements of the position. The result of this overall performance rating is placement of the employee on a Performance Improvement Plan (PIP).

\*A **Supervisor** is an administrative staff or academic division/department chairperson who is responsible for managing the staff employee's work schedule, outcomes and performance

**INSTRUCTIONS:** Please refer to the Manager's Toolkit as reference material.

**Evaluative Period Review:** All newly hired staff employees and staff employees who are promoted serve a ninety (90) day evaluative period. The Evaluative Period Review is to be completed and discussed with the employee at the end of their evaluative period.

**Annual Review:**  
 Initial: Discuss and develop actions needed during the year to help increase achievement where it is needed most and for completion of key projects and work assignments.  
 Final: Review accomplishments from the year and determine the employee's final review level placement for each area of effectiveness.

PLEASE EVALUATE THE EFFECTIVENESS OF EMPLOYEE IN EACH CATEGORY

Effectiveness – <i>The level of knowledge, skill, or ability in a specific area.</i>	Evaluative Review	Final Review	Comments
<b><u>Department/Unit Management</u></b> Department/Unit outcomes are clearly defined.			
Department/unit engages in outcome assessment.			
The department/unit is evaluated to be highly effective in carrying out its defined mission/tasks.			
Department/unit provides high level of customer service.			
<b><u>Supervisory Management</u></b> Selects, trains, and develops competent staff.			
Effectively motivates employees to achieve their goals and outcomes.			
Completes Employee reviews in a timely manner.			

Maintains adequate staffing levels to achieve department/unit outcomes.			
Initiates and approves time records, Individual Development Reviews, EPAFs, and wage/salary increases according to University policies and procedures.			
<b>Planning &amp; Organizing:</b> Plans ahead for those activities/projects under his/her supervision.			
Guides the development of activities/projects in appropriate direction.			
Organizes work assignments to promote productivity.			
Is receptive to constructive suggestions for change;			
Manages time effectively to achieve desired outcomes.			
<b>Effectiveness – The level of knowledge, skill, or ability in a specific area.</b>	<b>Evaluative Review</b>	<b>Final Review</b>	<b>Comments</b>
<b>Problem Solving:</b> Approaches problem solving in a systematic manner and develops solutions having practical applications.			
Able to adjust to unanticipated problems.			
Willingness to acquire new skills and knowledge.			
<b>Leadership:</b> Gains the confidence, cooperation, and respect of subordinates.			
Provides effective leadership to obtain departments goals and understand mission of university and department.			
Gives credit to others for their contributions. Works effectively as a team supervisor and promotes an effective supportive work atmosphere.			
<b>Fiscal Management</b> Respects decisions of university leadership.			
Understands and effectively manages approved budget.			
Adheres to University policies and procedures regarding requisitions, travel and grants.			
<b>Communications</b> Initiates and responds to verbal, written and electronic communications in a timely manner.			
Makes effective presentations at meetings.			
<b>Safety</b> Ensures that employees are informed about approved safety regulations.			
Completes accident reports In a timely manner and corrects unsafe working conditions.			
<b>Collegiality</b> Interacts with faculty, staff and students by exercising mutual respect, honesty and integrity.			

<b>Achievement Plan</b>
List goals and outcomes to be achieved during the review period.
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Employee's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Supervisor's Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**SUPERVISOR'S COMMENTS**

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**EMPLOYEE'S COMMENTS**

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**ANNUAL REVIEW**

A meeting was conducted with the employee to discuss their achievement of goals and outcomes.

Employee's Signature:

Date:

Supervisor's Signature:

Date:

Next Level Management Review (if required)  
Signature

Date: